

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



**ZHEJIANG SHIBAO COMPANY LIMITED\***

**浙江世寶股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1057)**

## **NOTICE OF 2024 SECOND H SHAREHOLDERS' CLASS MEETING**

**NOTICE IS HEREBY GIVEN** that the 2024 second class meeting for holders of H Shares (the “**2024 Second H Shareholders’ Class Meeting**”) of Zhejiang Shibao Company Limited (the “**Company**”) will be held at the conference room of the Company on the 3rd Floor of Office Building No. 6, 17th Avenue, Hangzhou Economic and Technological Development Zone, Hangzhou, Zhejiang Province, China on 17 June 2024, Monday, at 3:00 p.m. (or immediately after the conclusion or adjournment of the 2024 second class meeting for holders of A Shares of the Company which will be held at the same place and date) to consider and, if thought fit, pass the following resolutions. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as defined in the circular of the Company dated 20 May 2024.

1. To consider and approve the Proposed Amendments to the Articles of Association. (**special resolution**)
2. To consider and authorize the Board to issue A shares to specific targets by simplified procedure. (**special resolution**)

By order of the Board  
**Zhejiang Shibao Company Limited**  
**Zhang Shi Quan**  
*Chairman*

Hangzhou, Zhejiang, the PRC  
20 May 2024

\* *For identification purposes only*

*Notes:*

- (1) All resolutions at the 2024 Second H Shareholders' Class Meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the designated website of Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (<http://www.zjshibao.com>) in accordance with the Listing Rules.
- (2) Each Shareholder of the Company who has the right to attend and vote at the 2024 Second H Shareholders' Class Meeting is entitled to appoint in writing one or more proxies, whether a Shareholder or not, to attend and vote on his behalf. Where a Shareholder of the Company has appointed more than one proxy to attend the 2024 Second H Shareholders' Class Meeting, such proxies may only vote on a poll or a ballot. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. In the case that an appointer is a legal person, the power of attorney must be either under the common seal of the legal person or under the hand of its director or other person, duly authorized. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified. The power of attorney or other documents of authorization and proxy forms must be delivered to the Hong Kong H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no less than 24 hours before the time appointed for the holding of the 2024 Second H Shareholders' Class Meeting in order for such documents to be valid.
- (3) For the purposes of determining Shareholders' eligibility to attend, speak and vote at the 2024 Second H Shareholders' Class Meeting, the register of members for H Shares of the Company will be closed, as follows:

Latest time to lodge transfer documents for registration	4:30 p.m. on Tuesday, 11 June 2024
Closure of register of members	Wednesday, 12 June 2024 to Monday, 17 June 2024 (both dates inclusive)
Record date	Monday, 17 June 2024

During the above closure period, no transfer of H Shares will be registered. To be eligible to attend, speak and vote at the 2024 Second H Shareholders' Class Meeting, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Hong Kong H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than the aforementioned latest time.

- (4) Where there are joint registered holders of any Share, any one of such joint registered holders may vote at the 2024 Second H Shareholders' Class Meeting, either in person or by proxy, in respect of such Shares as if he/she were solely entitled thereto; but if more than one of such joint registered holders is present at the 2024 Second H Shareholders' Class Meeting in person or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such Shares shall alone be entitled to vote in respect thereof.
- (5) Shareholders of the Company or their proxies must present proof of their identities upon attending the 2024 Second H Shareholders' Class Meeting. Should a proxy be appointed, the proxy must also present copies of his/her proxy form, or copies of appointing instrument and power of attorney, if applicable.
- (6) Shareholders of the Company or proxies attending the 2024 Second H Shareholders' Class Meeting are responsible for their own transportation and accommodation expenses.

*As at the date of this notice, the Board comprises Mr. Zhang Bao Yi, Mr. Tang Hao Han, Ms. Zhang Lan Jun and Ms. Liu Xiao Ping as executive directors; Mr. Zhang Shi Quan and Mr. Zhang Shi Zhong as non-executive directors; and Mr. Gong Jun Jie, Mr. Lin Yi and Mr. Tsui Chun Shing as independent non-executive directors.*